File by Mail Instructions for your 2012 Federal Tax Return

Important: Your taxes are not finished until all required steps are completed.

(If you prefer, you can still e-file. Go to the end of these instructions for more information.)

Freida K Bailey
P.O. Box 33
Gracemont, OK 73042

Balance Due/ Refund	Your federal tax return (Form 1040) shows you are due a refund of $1,106.00.
What You Need to Mail	Your tax return - The official return for mailing is included in this printout. Remember to sign and date the return. Attach the first copy or Copy B of Form(s) W-2 to the front of your Form 1040. Mail your return and attachments to: Department of the Treasury Internal Revenue Service Center Fresno, CA 93888-0002 Deadline: Postmarked by Monday, April 15, 2013 Note: Your state return may be due on a different date. Please review your state filing instructions. Don't forget correct postage on the envelope.
What You Need to Keep	Keep these instructions and a copy of your return for your records. If you did not print one before closing TurboTax, go back to the program and select File tab, then select the Print for Your Records category.
2012 Federal Tax Return Summary	Adjusted Gross Income $ 94,171.00 Taxable Income $ 84,421.00 Total Tax $ 17,529.00 Total Payments/Credits $ 18,635.00 Amount to be Refunded $ 1,106.00 Effective Tax Rate 18.61%
Changed Your Mind About e-filing?	You can still file electronically. Just go back to TurboTax, select the File tab, then select the E-file category. We'll walk you through the process. Once you file, we will let you know if your return is accepted (or rejected) by the Internal Revenue Service.

Hi Freida,

We just want to thank you for using TurboTax this year! It's our goal to make your taxes easy and accurate, year after year.

With TurboTax Home & Business:

Your Head Start On Next Year:

When you come back next year, taxes will be so easy! All your information will be saved and ready to transfer in to your new return. We'll ask you questions about what changed since we last talked, and we'll be ready to get you the credits and deductions you deserve, no matter what life throws at you.

Here's the final wrap up for your 2012 taxes:

Your federal refund is: $ 1,106.00

Your Guarantee of Accuracy:

Breathe easy. The calculations on your return are backed with our 100% Accuracy Guarantee.

- We double checked your return for errors along the way.
- We helped with step-by-step guidance to get your answers on the right IRS forms.
- We asked you specific questions related to your business and found all the related deductions.
- We made sure you didn't miss a deduction even if something in your life changed, like a new job, new house - or more kids!

Also included:

- We provide the Audit Support Center free of charge, in the unlikely event you get audited.

Many happy returns from TurboTax.

Form **1040** Department of the Treasury—Internal Revenue Service (99)

U.S. Individual Income Tax Return **2012**

OMB No. 1545-0074 | IRS Use Only—Do not write or staple in this space.

For the year Jan. 1–Dec. 31, 2012, or other tax year beginning , 2012, ending , 20 | See separate instructions.

Your first name and initial: Freida K	Last name: Bailey	Your social security number: 447-56-8856
If a joint return, spouse's first name and initial	Last name	Spouse's social security number: 445-48-7123
Home address (number and street). If you have a P.O. box, see instructions. P.O. Box 33	Apt. no.	▲ Make sure the SSN(s) above and on line 6c are correct.
City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions). Gracemont OK 73042		**Presidential Election Campaign** Check here if you, or your spouse if filing jointly, want $3 to go to this fund. Checking a box below will not change your tax or refund. ☐ You ☐ Spouse
Foreign country name	Foreign province/state/county	Foreign postal code

Filing Status

Check only one box.

1 ☐ Single
2 ☐ Married filing jointly (even if only one had income)
3 ☒ Married filing separately. Enter spouse's SSN above and full name here. ▶ Paul R Bailey
4 ☐ Head of household (with qualifying person). (See instructions.) If the qualifying person is a child but not your dependent, enter this child's name here. ▶
5 ☐ Qualifying widow(er) with dependent child

Exemptions

6a ☒ **Yourself.** If someone can claim you as a dependent, **do not** check box 6a
b ☐ **Spouse**

Boxes checked on 6a and 6b: 1

c **Dependents:**

(1) First name Last name	(2) Dependent's social security number	(3) Dependent's relationship to you	(4) ✓ if child under age 17 qualifying for child tax credit (see instructions)
			☐
			☐
			☐
			☐

If more than four dependents, see instructions and check here ▶ ☐

No. of children on 6c who:
• lived with you
• did not live with you due to divorce or separation (see instructions)
Dependents on 6c not entered above

d Total number of exemptions claimed — Add numbers on lines above ▶ 1

Income

Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.

If you did not get a W-2, see instructions.

Enclose, but do not attach, any payment. Also, please use **Form 1040-V.**

7	Wages, salaries, tips, etc. Attach Form(s) W-2		7	93,561.
8a	**Taxable** interest. Attach Schedule B if required		8a	
b	**Tax-exempt** interest. **Do not** include on line 8a	8b		
9a	Ordinary dividends. Attach Schedule B if required		9a	
b	Qualified dividends	9b		
10	Taxable refunds, credits, or offsets of state and local income taxes		10	
11	Alimony received		11	
12	Business income or (loss). Attach Schedule C or C-EZ		12	
13	Capital gain or (loss). Attach Schedule D if required. If not required, check here ▶ ☐		13	
14	Other gains or (losses). Attach Form 4797		14	3,333.
15a	IRA distributions 15a	b Taxable amount	15b	
16a	Pensions and annuities 16a	b Taxable amount	16b	
17	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E		17	-2,723.
18	Farm income or (loss). Attach Schedule F		18	
19	Unemployment compensation		19	
20a	Social security benefits 20a	b Taxable amount	20b	
21	Other income. List type and amount		21	
22	Combine the amounts in the far right column for lines 7 through 21. This is your **total income** ▶		22	94,171.

Adjusted Gross Income

23	Educator expenses	23		
24	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ	24		
25	Health savings account deduction. Attach Form 8889	25		
26	Moving expenses. Attach Form 3903	26		
27	Deductible part of self-employment tax. Attach Schedule SE	27		
28	Self-employed SEP, SIMPLE, and qualified plans	28		
29	Self-employed health insurance deduction	29		
30	Penalty on early withdrawal of savings	30		
31a	Alimony paid b Recipient's SSN ▶	31a		
32	IRA deduction	32		
33	Student loan interest deduction	33		
34	Tuition and fees. Attach Form 8917	34		
35	Domestic production activities deduction. Attach Form 8903	35		
36	Add lines 23 through 35		36	
37	Subtract line 36 from line 22. This is your **adjusted gross income** ▶		37	94,171.

Tax and Credits	38	Amount from line 37 (adjusted gross income)			38	94,171.
	39a	Check if: ☐ **You** were born before January 2, 1948, ☐ Blind. ☐ **Spouse** was born before January 2, 1948, ☐ Blind. **Total boxes checked** ▶ **39a**				
	b	If your spouse itemizes on a separate return or you were a dual-status alien, check here ▶ **39b** ☐				
Standard Deduction for— • People who check any box on line 39a or 39b **or** who can be claimed as a dependent, see instructions. • All others: Single or Married filing separately, $5,950 Married filing jointly or Qualifying widow(er), $11,900 Head of household, $8,700	40	**Itemized deductions** (from Schedule A) **or** your **standard deduction** (see left margin)			40	5,950.
	41	Subtract line 40 from line 38			41	88,221.
	42	**Exemptions.** Multiply $3,800 by the number on line 6d			42	3,800.
	43	**Taxable income.** Subtract line 42 from line 41. If line 42 is more than line 41, enter -0-			43	84,421.
	44	**Tax** (see instructions). Check if any from: **a** ☐ Form(s) 8814 **b** ☐ Form 4972 **c** ☐ 962 election			44	17,529.
	45	**Alternative minimum tax** (see instructions). Attach Form 6251			45	
	46	Add lines 44 and 45 ▶			46	17,529.
	47	Foreign tax credit. Attach Form 1116 if required	47			
	48	Credit for child and dependent care expenses. Attach Form 2441	48			
	49	Education credits from Form 8863, line 19	49			
	50	Retirement savings contributions credit. Attach Form 8880	50			
	51	Child tax credit. Attach Schedule 8812, if required	51			
	52	Residential energy credits. Attach Form 5695	52			
	53	Other credits from Form: **a** ☐ 3800 **b** ☐ 8801 **c** ☐	53			
	54	Add lines 47 through 53. These are your **total credits**			54	
	55	Subtract line 54 from line 46. If line 54 is more than line 46, enter -0- ▶			55	17,529.
Other Taxes	56	Self-employment tax. Attach Schedule SE			56	
	57	Unreported social security and Medicare tax from Form: **a** ☐ 4137 **b** ☐ 8919			57	
	58	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required			58	
	59a	Household employment taxes from Schedule H			59a	
	b	First-time homebuyer credit repayment. Attach Form 5405 if required			59b	
	60	Other taxes. Enter code(s) from instructions			60	
	61	Add lines 55 through 60. This is your **total tax** ▶			61	17,529.
Payments	62	Federal income tax withheld from Forms W-2 and 1099	62	18,635.		
If you have a qualifying child, attach Schedule EIC.	63	2012 estimated tax payments and amount applied from 2011 return	63			
	64a	**Earned income credit (EIC)**	64a			
	b	Nontaxable combat pay election **64b**				
	65	Additional child tax credit. Attach Schedule 8812	65			
	66	American opportunity credit from Form 8863, line 8	66			
	67	Reserved	67			
	68	Amount paid with request for extension to file	68			
	69	Excess social security and tier 1 RRTA tax withheld	69			
	70	Credit for federal tax on fuels. Attach Form 4136	70			
	71	Credits from Form: **a** ☐ 2439 **b** ☐ Reserved **c** ☐ 8801 **d** ☐ 8885	71			
	72	Add lines 62, 63, 64a, and 65 through 71. These are your **total payments** ▶			72	18,635.
Refund	73	If line 72 is more than line 61, subtract line 61 from line 72. This is the amount you **overpaid**			73	1,106.
	74a	Amount of line 73 you want **refunded to you.** If Form 8888 is attached, check here ▶ ☐			74a	1,106.
Direct deposit? See instructions.	▶ b	Routing number XXXXXXXXX ▶ **c** Type: ☐ Checking ☐ Savings				
	▶ d	Account number XXXXXXXXXXXXXXXXX				
	75	Amount of line 73 you want **applied to your 2013 estimated tax** ▶	75			
Amount You Owe	76	**Amount you owe.** Subtract line 72 from line 61. For details on how to pay, see instructions ▶			76	
	77	Estimated tax penalty (see instructions)	77			

Third Party Designee

Do you want to allow another person to discuss this return with the IRS (see instructions)? ☐ **Yes.** Complete below. ☒ **No**

Designee's name ▶ Phone no. ▶ Personal identification number (PIN) ▶

Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Joint return? See instructions. Keep a copy for your records.

Your signature	Date	Your occupation	Daytime phone number
		Loan Specialist	(405)933-1487
Spouse's signature. If a joint return, **both** must sign.	Date	Spouse's occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name ▶ SELF PREPARED		Firm's EIN ▶		
Firm's address ▶		Phone no.		

SCHEDULE E (Form 1040)

Department of the Treasury Internal Revenue Service (99)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

▶ **Attach to Form 1040, 1040NR, or Form 1041.**

▶ **Information about Schedule E and its separate instructions is at *www.irs.gov/form1040.***

OMB No. 1545-0074

2012

Attachment Sequence No. 13

Name(s) shown on return	Your social security number
Freida K Bailey	447-56-8856

Part I **Income or Loss From Rental Real Estate and Royalties** **Note.** If you are in the business of renting personal property, use **Schedule C** or **C-EZ** (see instructions). If you are an individual, report farm rental income or loss from **Form 4835** on page 2, line 40.

A Did you make any payments in 2012 that would require you to file Form(s) 1099? (see instructions) ☐ Yes ☒ No

B If "Yes," did you or will you file required Forms 1099? ☐ Yes ☐ No

1a	Physical address of each property (street, city, state, ZIP code)
A	203 Hallock Gracemont OK 73042
B	
C	

1b	Type of Property (from list below)	2 For each rental real estate property listed above, report the number of fair rental and personal use days. Check the QJV box only if you meet the requirements to file as a qualified joint venture. See instructions.		Fair Rental Days	Personal Use Days	QJV
A	1		A	60	0	
B			B			
C			C			

Type of Property:

1 Single Family Residence
2 Multi-Family Residence
3 Vacation/Short-Term Rental
4 Commercial
5 Land
6 Royalties
7 Self-Rental
8 Other (describe)

	Income: Properties:		A	B	C
3	Rents received	3	300.		
4	Royalties received	4			
	Expenses:				
5	Advertising	5			
6	Auto and travel (see instructions)	6			
7	Cleaning and maintenance	7			
8	Commissions	8			
9	Insurance	9	354.		
10	Legal and other professional fees	10			
11	Management fees	11			
12	Mortgage interest paid to banks, etc. (see instructions)	12	800.		
13	Other interest	13			
14	Repairs	14			
15	Supplies	15			
16	Taxes	16	350.		
17	Utilities	17			
18	Depreciation expense or depletion	18	873.		
19	Other (list) ▶	19			
20	Total expenses. Add lines 5 through 19	20	2,377.		
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file **Form 6198**	21	-2,077.		
22	Deductible rental real estate loss after limitation, if any, on **Form 8582** (see instructions)	22	(2,723.)	( )	( )

23a	Total of all amounts reported on line 3 for all rental properties	23a	300.
b	Total of all amounts reported on line 4 for all royalty properties	23b	
c	Total of all amounts reported on line 12 for all properties	23c	800.
d	Total of all amounts reported on line 18 for all properties	23d	873.
e	Total of all amounts reported on line 20 for all properties	23e	2,377.
24	**Income.** Add positive amounts shown on line 21. **Do not** include any losses	24	
25	**Losses.** Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here	25	(2,723.)
26	**Total rental real estate and royalty income or (loss).** Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Form 1040, line 17, or Form 1040NR, line 18. Otherwise, include this amount in the total on line 41 on page 2	26	-2,723.

Form **4797**

Department of the Treasury
Internal Revenue Service

Sales of Business Property

(Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2))

► Attach to your tax return.

► Information about Form 4797 and its separate instructions is at *www.irs.gov/form4797.*

OMB No. 1545-0184

2012

Attachment Sequence No. 27

Name(s) shown on return	Identifying number
Freida K Bailey	447-56-8856

1	Enter the gross proceeds from sales or exchanges reported to you for 2012 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20 (see instructions)	1	0.

Part I **Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft—Most Property Held More Than 1 Year** (see instructions)

2 (a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or other basis, plus improvements and expense of sale	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)

3	Gain, if any, from Form 4684, line 39	3	
4	Section 1231 gain from installment sales from Form 6252, line 26 or 37	4	
5	Section 1231 gain or (loss) from like-kind exchanges from Form 8824	5	
6	Gain, if any, from line 32, from other than casualty or theft	6	0.
7	Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows:	7	0.

Partnerships (except electing large partnerships) and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below.

Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below.

8	Nonrecaptured net section 1231 losses from prior years (see instructions)	8	
9	Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions)	9	

Part II **Ordinary Gains and Losses** (see instructions)

10 Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less):

11	Loss, if any, from line 7	11	( )
12	Gain, if any, from line 7 or amount from line 8, if applicable	12	
13	Gain, if any, from line 31	13	3,333.
14	Net gain or (loss) from Form 4684, lines 31 and 38a	14	
15	Ordinary gain from installment sales from Form 6252, line 25 or 36	15	
16	Ordinary gain or (loss) from like-kind exchanges from Form 8824	16	
17	Combine lines 10 through 16	17	3,333.
18	For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below:		
a	If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." See instructions	18a	
b	Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14	18b	3,333.

Part III Gain From Disposition of Property Under Sections 1245, 1250, 1252, 1254, and 1255 (see instructions)

19	(a) Description of section 1245, 1250, 1252, 1254, or 1255 property:	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)
A	sold 203 Hallock	07/20/2011	12/20/2012
B			
C			
D			

	These columns relate to the properties on lines 19A through 19D. ▶		Property A	Property B	Property C	Property D
20	Gross sales price (**Note:** *See line 1 before completing.*)	20	25,000.			
21	Cost or other basis plus expense of sale	21	25,000.			
22	Depreciation (or depletion) allowed or allowable	22	3,333.			
23	Adjusted basis. Subtract line 22 from line 21	23	21,667.			
24	Total gain. Subtract line 23 from line 20	24	3,333.			
25	**If section 1245 property:**					
a	Depreciation allowed or allowable from line 22	25a	3,333.			
b	Enter the **smaller** of line 24 or 25a	25b	3,333.			
26	**If section 1250 property:** If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.					
a	Additional depreciation after 1975 (see instructions)	26a				
b	Applicable percentage multiplied by the **smaller** of line 24 or line 26a (see instructions)	26b				
c	Subtract line 26a from line 24. If residential rental property **or** line 24 is not more than line 26a, skip lines 26d and 26e	26c				
d	Additional depreciation after 1969 and before 1976	26d				
e	Enter the **smaller** of line 26c or 26d	26e				
f	Section 291 amount (corporations only)	26f				
g	Add lines 26b, 26e, and 26f	26g				
27	**If section 1252 property:** Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership).					
a	Soil, water, and land clearing expenses	27a				
b	Line 27a multiplied by applicable percentage (see instructions)	27b				
c	Enter the **smaller** of line 24 or 27b	27c				
28	**If section 1254 property:**					
a	Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion (see instructions)	28a				
b	Enter the **smaller** of line 24 or 28a	28b				
29	**If section 1255 property:**					
a	Applicable percentage of payments excluded from income under section 126 (see instructions)	29a				
b	Enter the **smaller** of line 24 or 29a (see instructions)	29b				

Summary of Part III Gains. Complete property columns A through D through line 29b before going to line 30.

30	Total gains for all properties. Add property columns A through D, line 24	30	3,333.
31	Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b. Enter here and on line 13	31	3,333.
32	Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4684, line 33. Enter the portion from other than casualty or theft on Form 4797, line 6	32	0.

Part IV Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less (see instructions)

			(a) Section 179	(b) Section 280F(b)(2)
33	Section 179 expense deduction or depreciation allowable in prior years	33		
34	Recomputed depreciation (see instructions)	34		
35	Recapture amount. Subtract line 34 from line 33. See the instructions for where to report	35		

File by Mail Instructions for your 2012 Oklahoma Tax Return

Important: Your taxes are not finished until all required steps are completed.

(If you prefer, you can still e-file. Go to the end of these instructions for more information.)

Freida K Bailey
P.O. Box 33
Gracemont, OK 73042

Balance Due/ Refund	Your Oklahoma state tax return (Form 511) shows you owe a balance due of $485.00. You are paying by check.
What You Need to Mail	Your tax return - The official return for mailing is included in this printout. Remember to sign and date the return. Your payment - Mail a check or money order for $485.00, payable to "Oklahoma Tax Commission". Write your Social Security number and "2012 Form 511" on the check. Mail the return and check together. Enclose copies of your Form(s) W-2, 1099 or other withholding statements with your return. Mail your return, attachments and payment to: Oklahoma Tax Commission Income Tax 2-D Return P.O. Box 269045 Oklahoma City, OK 73126-9045 Deadline: Postmarked by April 15, 2013 Don't forget correct postage on the envelope.
What You Need to Keep	Keep these instructions and a copy of your return for your records. If you did not print one before closing TurboTax, go back to the program and select File tab, then select the Print for Your Records category.
2012 Oklahoma Tax Return Summary	Taxable Income $ 87,221.00 Total Tax $ 4,369.00 Total Payments/Credits $ 3,909.00 Payment Due $ 485.00
Estimated Payments to Make for Next Year's Return	Oklahoma Estimated Payment Vouchers for 2013 - Do not mail the following vouchers (Form OW-8-ES) with your 2012 income tax return. These vouchers are used to prepay your 2013 income taxes that will be filed next year.

File by Mail Instructions for your 2012 Oklahoma Tax Return

Important: Your taxes are not finished until all required steps are completed.

(If you prefer, you can still e-file. Go to the end of these instructions for more information.)

Freida K Bailey
P.O. Box 33
Gracemont, OK 73042

Estimated Payments to Make for Next Year's Return (Continued)	Mail payments according to the schedule below: Voucher Number / Due Date / Amount 1 — 04/15/2013 — $ 218.00 2 — 06/17/2013 — $ 218.00 3 — 09/16/2013 — $ 218.00 4 — 01/15/2014 — $ 218.00 Include a separate check or money order for each payment payable to the Oklahoma Tax Commission. Write your social security number or federal employer identification number on each check. Please mail your payments to the following address: Oklahoma Tax Commission PO Box 269027 Oklahoma City OK 73126-9027
Special Formatting	Your printed state tax forms may have special formatting on them, such as bar codes or other symbols. This is to enable fast processing. Don't worry, these forms have been approved by your taxing authority and are acceptable for printing and mailing.
Changed Your Mind About e-filing?	You can still file electronically. Just go back to TurboTax, select the File tab, then select the E-file category. We'll walk you through the process. Once you file, we will let you know if your return is accepted (or rejected) by the state taxing agency.

ITE 0500113

☐ ITE0001-7-2012-IT

Tax Year 2013 Worksheet for Individuals

See the general instructions for additional filing information.

1	Estimated total income for tax year (less income exempt by statute)		90000 00
2	Estimated deductions (standard or itemized)	5000 00	
3	Exemptions ($1000 for each exemption)	1000 00	
4	Total deductions (add lines 2 and 3)		6000 00
5	Estimated **taxable** income (subtract line 4 from line 1)		84000 00
6	Estimated Oklahoma tax *		4201 00
7	Estimated Oklahoma income tax credits		00
8	Estimated Oklahoma income tax liability (subtract line 7 from 6)		4201 00
9	A. Multiply line 8 by 70%	2941 00	
	B. Enter the tax liability shown on your previous year's tax return	4369 00	
	C. Enter the smaller of line 9a or 9b. This is your required annual payment to avoid underpayment interest		2941 00
10	Estimated amount of withholding		3500 00
11	Subtract line 10 from line 9c		-559 00
	(Note: If zero or less, or line 8 minus line 10 is less than $500, stop here. You are not required to make estimated tax payments.)		
12	Amount to be paid with each voucher (if paid quarterly, 1/4 of line 11)		0 00

* The following applies to part-year and nonresident taxpayers who will be filing Form 511 NR. Lines 1 through 5 shall be calculated as if all income were earned in Oklahoma.

1) Using the amount from line 5, calculate the tax; this is the base tax and will be prorated for line 6.

2) To calculate line 6, first estimate your income from Oklahoma sources. Divide your income from Oklahoma sources by the amount on line 1.

3) Multiply this percentage by the base tax and enter the result on line 6. This is your estimated Oklahoma tax liability. Complete the remainder of the worksheet as directed.

The Oklahoma Tax Commission is not required to give actual notice of changes in any state tax law.

Record of Estimated Tax Payments

Quarter	Date Paid	Amount
Applied from 2012 Tax Return		
1		
2		
3		
4		
	Total	

● Do not fold, staple or paper clip

● Write only in white areas

ITE 0500113

Oklahoma Individual Estimated Tax

Fourth Quarter

OW-8-ES Revised 10-2012

REV 11/13/12 TTO

A For Tax Year	B Quarter	C Taxpayer's SSN	D Spouse's SSN	E Address Change	F Payment Due Date (for calendar year) *
2013	1	447-56-8856			04/15/2013

FREIDA K BAILEY

P.O. BOX 33

GRACEMONT OK 73042

Name · Address · City · State · Zip

#1555#

G	Dollars	Cents
Amount Paid	218	00

ITE 0500113

☐ ITE0001-7-2012-IT

Tax Year 2013 Worksheet for Individuals

See the general instructions for additional filing information.

1	Estimated total income for tax year (less income exempt by statute)		00
2	Estimated deductions (standard or itemized)	00	
3	Exemptions ($1000 for each exemption)	00	
4	Total deductions (add lines 2 and 3)		00
5	Estimated **taxable** income (subtract line 4 from line 1)		00
6	Estimated Oklahoma tax *		00
7	Estimated Oklahoma income tax credits		00
8	Estimated Oklahoma income tax liability (subtract line 7 from 6)		00
9	A. Multiply line 8 by 70%	00	
	B. Enter the tax liability shown on your previous year's tax return	00	
	C. Enter the smaller of line 9a or 9b. This is your required annual payment to avoid underpayment interest		00
10	Estimated amount of withholding		00
11	Subtract line 10 from line 9c		00
	(Note: If zero or less, or line 8 minus line 10 is less than $500, stop here. You are not required to make estimated tax payments.)		
12	Amount to be paid with each voucher (if paid quarterly, 1/4 of line 11)		00

* The following applies to part-year and nonresident taxpayers who will be filing Form 511 NR. Lines 1 through 5 shall be calculated as if all income were earned in Oklahoma.

1) Using the amount from line 5, calculate the tax; this is the base tax and will be prorated for line 6.

2) To calculate line 6, first estimate your income from Oklahoma sources. Divide your income from Oklahoma sources by the amount on line 1.

3) Multiply this percentage by the base tax and enter the result on line 6. This is your estimated Oklahoma tax liability. Complete the remainder of the worksheet as directed.

The Oklahoma Tax Commission is not required to give actual notice of changes in any state tax law.

Record of Estimated Tax Payments

Quarter	Date Paid	Amount
Applied from 2012 Tax Return		
1		
2		
3		
4		
	Total	

- Do not fold, staple or paper clip
- Write only in white areas

ITE 0500113

Oklahoma Individual Estimated Tax

Fourth Quarter

OW-8-ES Revised 10-2012

REV 11/13/12 TTO

A For Tax Year	B Quarter	C Taxpayer's SSN	D Spouse's SSN	E Address Change	F Payment Due Date (for calendar year) *
2013	2	447-56-8856			06/17/2013

FREIDA K BAILEY

P.O. BOX 33

GRACEMONT OK 73042

Name · Address · City · State · Zip

#1555#

G Amount Paid	Dollars	Cents
	218	00

ITE 0500113

☐ ITE0001-7-2012-IT

Tax Year 2013 Worksheet for Individuals

See the general instructions for additional filing information.

1	Estimated total income for tax year (less income exempt by statute)		00
2	Estimated deductions (standard or itemized)	00	
3	Exemptions ($1000 for each exemption)	00	
4	Total deductions (add lines 2 and 3)		00
5	Estimated **taxable** income (subtract line 4 from line 1)		00
6	Estimated Oklahoma tax *		00
7	Estimated Oklahoma income tax credits		00
8	Estimated Oklahoma income tax liability (subtract line 7 from 6)		00
9	A. Multiply line 8 by 70%	00	
	B. Enter the tax liability shown on your previous year's tax return	00	
	C. Enter the smaller of line 9a or 9b. This is your required annual payment to avoid underpayment interest		00
10	Estimated amount of withholding		00
11	Subtract line 10 from line 9c		00
	(Note: If zero or less, or line 8 minus line 10 is less than $500, stop here. You are not required to make estimated tax payments.)		
12	Amount to be paid with each voucher (if paid quarterly, 1/4 of line 11)		00

* The following applies to part-year and nonresident taxpayers who will be filing Form 511 NR. Lines 1 through 5 shall be calculated as if all income were earned in Oklahoma.

1) Using the amount from line 5, calculate the tax; this is the base tax and will be prorated for line 6.
2) To calculate line 6, first estimate your income from Oklahoma sources. Divide your income from Oklahoma sources by the amount on line 1.
3) Multiply this percentage by the base tax and enter the result on line 6. This is your estimated Oklahoma tax liability. Complete the remainder of the worksheet as directed.

The Oklahoma Tax Commission is not required to give actual notice of changes in any state tax law.

Record of Estimated Tax Payments

Quarter	Date Paid	Amount
Applied from 2012 Tax Return		
1		
2		
3		
4		
	Total	

- Do not fold, staple or paper clip
- Write only in white areas

ITE 0500113

Oklahoma Individual Estimated Tax

Fourth Quarter

OW-8-ES Revised 10-2012

REV 11/13/12 TTO

A For Tax Year	B Quarter	C Taxpayer's SSN	D Spouse's SSN	E Address Change	F Payment Due Date (for calendar year) *
2013	3	447-56-8856			09/16/2013

FREIDA K BAILEY

P.O. BOX 33

GRACEMONT OK 73042

Name · Address · City · State · Zip

#1555#

G	Dollars	Cents
Amount Paid	218	00

ITE 0500113

☐ ITE0001-7-2012-IT

Tax Year 2013 Worksheet for Individuals

See the general instructions for additional filing information.

1	Estimated total income for tax year (less income exempt by statute)		00
2	Estimated deductions (standard or itemized)	00	
3	Exemptions ($1000 for each exemption)	00	
4	Total deductions (add lines 2 and 3)		00
5	Estimated **taxable** income (subtract line 4 from line 1)		00
6	Estimated Oklahoma tax *		00
7	Estimated Oklahoma income tax credits		00
8	Estimated Oklahoma income tax liability (subtract line 7 from 6)		00
9	A. Multiply line 8 by 70%	00	
	B. Enter the tax liability shown on your previous year's tax return	00	
	C. Enter the smaller of line 9a or 9b. This is your required annual payment to avoid underpayment interest		00
10	Estimated amount of withholding		00
11	Subtract line 10 from line 9c		00
	(Note: If zero or less, or line 8 minus line 10 is less than $500, stop here. You are not required to make estimated tax payments.)		
12	Amount to be paid with each voucher (if paid quarterly, 1/4 of line 11)		00

* The following applies to part-year and nonresident taxpayers who will be filing Form 511 NR. Lines 1 through 5 shall be calculated as if all income were earned in Oklahoma.

1) Using the amount from line 5, calculate the tax; this is the base tax and will be prorated for line 6.

2) To calculate line 6, first estimate your income from Oklahoma sources. Divide your income from Oklahoma sources by the amount on line 1.

3) Multiply this percentage by the base tax and enter the result on line 6. This is your estimated Oklahoma tax liability. Complete the remainder of the worksheet as directed.

The Oklahoma Tax Commission is not required to give actual notice of changes in any state tax law.

Record of Estimated Tax Payments

Quarter	Date Paid	Amount
Applied from 2012 Tax Return		
1		
2		
3		
4		
	Total	

● Do not fold, staple or paper clip

● Write only in white areas

ITE 0500113

Oklahoma Individual Estimated Tax

Fourth Quarter

OW-8-ES Revised 10-2012

REV 11/13/12 TTO

A For Tax Year	B Quarter	C Taxpayer's SSN	D Spouse's SSN	E Address Change	F Payment Due Date (for calendar year) *
2013	4	447-56-8856			01/15/2014

FREIDA K BAILEY

P.O. BOX 33

GRACEMONT OK 73042

Name · Address · City · State · Zip

G	Dollars	Cents
Amount Paid	218	00

#1555#

#1555#

Oklahoma Resident Income Tax Return

Form 511 - 2012

Your Social Security Number: 447-56-8856

Place an 'X' in this box if this taxpayer is deceased ☐

Spouse's Social Security Number (joint return only):

Place an 'X' in this box if this taxpayer is deceased ☐

Name and Address — Please Print or Type

Your first name, middle initial and last name: FREIDA K BAILEY

If a joint return, spouse's first name, middle initial and last name:

Mailing address (number and street, including apartment number, rural route or PO Box): P.O. BOX 33

City, State and Zip: GRACEMONT OK 73042

Not Required to File

Place an 'X' in this box if you do not have sufficient gross income to require you to file a Federal return. (see instructions) ☐

Filing Status

1 ☐ Single
2 ☐ Married filing joint return (even if only one had income)
3 ☒ Married filing separate

• *If spouse is also filing, list SSN and name in box:* PAUL R BAILEY 445-48-7123

4 ☐ Head of household with qualifying person
5 ☐ Qualifying widow(er) with dependent child

• *Please list the year spouse died in box at right:*

Age 65 or Over? (Please see instructions) ☐ **Yourself** ☐ **Spouse**

Exemptions

* **NOTE:** If claiming **Special Exemption**, see instructions on page 7 of 511 Packet.

	Regular	*Special	Blind	=
Yourself	1	+	+	1
Spouse	0	+	+	0
Number of dependent children				
Number of other dependents				

Add the Totals from the 4 boxes. Write the Total in the box below.

Total = 1

Note: If you may be claimed as a dependent on another return, enter "0" for your regular exemption.

Part One: To Arrive at Oklahoma Adjusted Gross Income

If you are not required to file, see page 5 of the 511 Packet.

If line 7 is different than line 1, enclose a copy of your Federal return.

			Round to Nearest Whole Dollar
1	Federal adjusted gross income (from Federal 1040, 1040A, or 1040EZ)	1	94171 00
2	Oklahoma Subtractions (enclose Schedule 511-A)	2	0 00
3	Line 1 minus line 2	3	94171 00
4	Out-of-state income, except wages. Describe (4a) (Enclose Federal schedule with detailed description; see instructions)	4b	00
5	Line 3 minus line 4b	5	94171 00
6	Oklahoma Additions (enclose Schedule 511-B)	6	0 00
7	**Oklahoma adjusted gross income** (line 5 plus line 6)	7	94171 00

Part Two: Oklahoma Taxable Income, Tax and Credits

Oklahoma Standard Deduction:
• Single or Married Filing Separate: $5,950
• Married Filing Joint or Qualifying Widow(er): $11,900
• Head of Household: $8,700

Itemized Deductions: Enclose copy of the Federal Schedule A.

8	Oklahoma Adjustments (enclose Schedule 511-C)	8	00
9	Oklahoma income after adjustments (line 7 minus line 8)	9	94171 00

STOP AND READ: If line 4b is zero, complete lines 10-11. If line 4b is more than zero, see Schedule 511-D and do not complete lines 10-11.

10	Oklahoma standard deduction or Federal itemized deductions	10	5950 00
11	Exemptions ($1,000 x total number of exemptions claimed above)	11	1000 00
12	Total deductions and exemptions (add lines 10 and 11 or amount from Sch. 511-D, line 5)	12	6950 00
13	**Oklahoma Taxable Income** (line 9 minus line 12)	13	87221 00
14	Oklahoma Income Tax from Tax Table (see pages 20-31 of instructions) If using Farm Income Averaging, enter tax from Form 573, line 22 and enter a "1" in box. If paying the Health Savings Account additional 10% tax, add additional tax here and enter a "2" in box. ☐	14	4369 00

STOP AND READ: If line 7 is equal to or larger than line 1, complete line 15. If line 7 is smaller than line 1, complete Schedule 511-E.

15	Oklahoma child care/child tax credit (see instructions)	15	00
16	Credit for taxes paid to another state (enclose Form 511TX)	16	00
17	Form 511CR - Other Credits Form. List 511CR line number claimed here ☐	17	00
18	**Income Tax** (line 14 minus lines 15-17) **Do not enter less than zero** **DO NOT PAY THIS AMOUNT. PAYMENT IS FIGURED ON LINE 39.**	18	4369 00

REV 11/13/12 TTO

#1555#

2012 Form 511 - Resident Income Tax Return - Page 2

Name(s) shown on Form 511: FREIDA K BAILEY

Your Social Security Number: 447-56-8856

Part Three: Tax, Credits and Payments

For use tax table, see page 11 of the 511 Packet.

Enclose all W-2s, 1099s or other withholding statements.

See back of Form 538-S or 511 Packet for further information.

19	Total from line 18 ... 19		4369 00
20	Use tax due on Internet, mail order, or other out-of-state purchases ... 20 If you certify that no use tax is due, place an 'X' here [X]		00
21	Business Activity Tax (enclose Form 511-BAT) ... 21		25 00
22	Balance (add lines 19, 20 and 21) ... 22		4394 00
23	Oklahoma withholding ... 23	3909 00	
24	2012 estimated tax payments (qualified farmer [ ]) ... 24	00	
25	2012 payment with extension ... 25	00	
26	Low Income Property Tax Credit (enclose Form 538-H) .. 26	00	
27	Sales Tax Relief Credit (enclose Form 538-S) ... 27	00	
28	Oklahoma Earned Income Credit (see instructions) (If line 7 is equal to or more than line 1, complete line 28. If line 7 is smaller than line 1, complete Schedule 511-F. If you are not required to file, see "Not Required to File" on page 5 of the 511 Packet for instructions) ... 28	00	
29	**Total payments and credits** (add lines 23-28) ... 29		3909 00

Part Four: Refund

For further information regarding estimated tax, see page 5 of the 511 Packet.

30	If line 29 is more than line 22, subtract line 22 from line 29. This is your **overpayment** . 30		0 00
31	Amount of line 30 to be applied to 2013 estimated tax 31	00	

Schedule 511-G provides you with the opportunity to make a financial gift from your refund to a variety of Oklahoma organizations. Please place the line number of the organization from Schedule 511-G in the box below. If you give to more than one organization, put a "99" in the box. Enclose Schedule 511-G. [ ]

32	Donations from your refund (total from Schedule 511-G) 32	00	
33	Total deductions from refund (add lines 31 and 32) ... 33		00
34	Amount to be **refunded** to you (line 30 minus line 33) ... 34		0 00

Direct Deposit Note:

For Direct Deposit Information see the 511 Packet. If you do not have your refund deposited directly into your bank account, you will receive a debit card. For debit card information see "All About Refunds" in the 511 Packet.

Is this refund going to or through an account that is located outside of the United States? [ ] Yes [ ] No

Deposit my refund in my:

[ ] **checking account** Routing Number:

[ ] **savings account** Account Number:

Part Five: Amount You Owe

If you have an underpayment of estimated tax (line 38) & overpayment (line 30), see instructions.

35	If line 22 is more than line 29, subtract line 29 from line 22. This is your **tax due** ... 35	485 00
36	Donation: Eastern Red Cedar Revolving Fund ... [ ] $2 [ ] $5 [ ] $_____ 36	00
37	Donation: Public School Classroom Support Fund .. [ ] $2 [ ] $5 [ ] $_____ 37	00
38	Underpayment of estimated tax interest (annualized installment method [ ]) .. 38	00
39	For delinquent payment (add penalty of 5% plus interest at 1.25% per month). 39	00
40	**Total** tax, donation, penalty and interest (add lines 35-39) ... 40	485 00

Under penalty of perjury, I declare the information contained in this document, and all attachments and schedules, is true and correct to the best of my knowledge and belief.

Place an 'X' in this box if the Oklahoma Tax Commission may discuss this return with your tax preparer... [ ]

Taxpayer's signature / Date	Spouse's signature / Date	Paid Preparer's signature / Date: SELF PREPARED
Taxpayer's occupation: LOAN SPECIALIST	Spouse's occupation	Paid Preparer's address and phone number
Daytime Phone (optional)	Daytime Phone (optional)	Paid Preparer's PTIN

Do not staple documentation to this form. To attach items, please use a paper clip.

Mailing Address for this form: P.O. Box 26800, Oklahoma City, OK 73126-0800

The Oklahoma Tax Commission is not required to give actual notice to taxpayers of changes in any state tax law.

#1555# ITI

Oklahoma Business Activity Tax
for Individuals Who Have A Sole Proprietorship or Report Farm Income

Form 511-BAT-2012

Your Social Security Number: 447-56-8856

NAICS Code (This is shown in Box B of your primary Federal Schedule C/C-EZ or Schedule F) 999999

Your first name, middle initial and last name
FREIDA K BAILEY K BAILEY

Mailing address (number and street, including apartment, or rural route)
P.O. BOX 33

City, State and Zip
GRACEMONT OK 73042

Check this box if you began doing business in Oklahoma during 2012 .... ☐

General Information

Every sole proprietor or farmer, except single-member limited liability companies (LLCs), doing business in Oklahoma is required to file a Form 511-BAT. All LLCs, including those that are disregarded entities for Federal income tax purposes, are now required to file Form BT-190. If filing a joint income tax return and both spouses are doing business in Oklahoma, complete one Form 511-BAT.

If you began doing business in Oklahoma prior to January 1, 2012 you are subject to an annual Business Activity Tax of $25. This tax will be entered on Form 511, line 21 or Form 511NR, line 41. When timely paid, you are entitled to a nonrefundable income tax credit on Form 511, line 17 or Form 511NR, line 38; see Form 511CR, line 43 for more information.

All individuals complete Part 1. If you are not required to file an Oklahoma individual income tax return, also complete Part 2 below. The tax is due the same date as the individual income tax return, April 15, 2013.

Part 1 - Income and Deductions

		Round to Nearest Whole Dollar	
1	Total Revenue 1	3333	00
2	Allowable Ordinary Trade or Business Expenses 2	0	00
3	Net Revenue (line 1 minus line 2) 3	3333	00

NOTE: If you are filing an Oklahoma income tax return, do **not** complete part 2. Instead enclose this form with your return. The Business Activity Tax of $25 will be entered on Form 511, line 21 or Form 511NR, line 41.

Part 2 - Business Activity Tax (if you are not filing an Oklahoma Individual Income Tax Return)

If you are not filing an Oklahoma Individual Income Tax Return and you began your business prior to January 1, 2012, you must pay the Business Activity Tax of $25 with this form.

Enter the Business Activity Tax here.. 00

Signature:

Under penalties of perjury, I declare that I have examined this return, including any accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. If prepared by person other than the taxpayer, this declaration is based on all information of which preparer has any knowledge.

Your signature Date

Your printed name

Signature of preparer Date

Printed name
SELF-PREPARED

Preparer's address

Phone number

REV 11/13/12 TTO